

Balanced Portfolio

Risk Score: ●●○○○

Conduit Asia Wealth Fund

Cayman Fund

This Fact Sheet is a summary of the terms and conditions of the strategy. This Fact Sheet does not constitute an agreement, offer, solicitation of an offer, or a commitment to underwrite, arrange, lend, or enter into any transaction. It is not meant to be all-inclusive of the terms and conditions of this transaction.

Overview

A balanced investment portfolio that combines the best Fixed Income and Equity strategies in Asia. The fund follows a quality bias approach that allocates to listed equity, credit, and alternative fixed income securities. The fund focuses on high free cash flow, low balance sheet leverage, and sustainable secular growth to achieve its investment objectives.

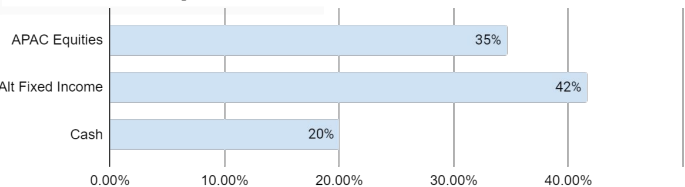
Strategy

Deliver superior returns and lower risk than traditional balanced multi-asset portfolios through an investment approach that is grounded in a disciplined process that emphasizes rigorous research, risk management, and diversification across asset classes. The Asia Wealth Fund aims to capture the long-term growth potential of Asian markets while minimizing the impact of market volatility on the portfolio to preserve wealth.

General Terms

• Fund	Conduit Asia Wealth Fund
• Fund Manager	Conduit Asset Management Pte Ltd
• Investment Focus	Asia Pacific Cross Asset Class
• Sector Focus	APAC Equity, Credit & Fixed Income
• Target Return	12-15% Net (through cycle)
• Target Volatility	5-6% p.a.
• Management Fee	1%
• Performance Fee	10% (High Water Mark)
• Minimum Subscription	USD \$200,000
• Subscription/Redemption	Monthly
• Auditor	BDO Cayman Limited
• Legal	Solomon Harris
• Fund Structure	Open-Ended Cayman Fund
• ISIN	KYG2R68K1201

Investment Exposure



Performance History

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023	-4.00%	3.76%	4.09%	4.09%	-3.64%	-2.24%	0.75%	1.15%	0.18%	0.67%*			4.49%*
2022	-1.81%	0.71%	2.26%	-1.26%	0.67%	-4.41%	-0.04%	1.64%	-2.45%	0.76%	0.62%	5.98%	2.32%
2021	0.98%	0.92%	-0.30%	0.35%	2.68%	0.00%	-1.13%	4.54%	0.55%	0.99%	-1.66%	3.11%	11.42%

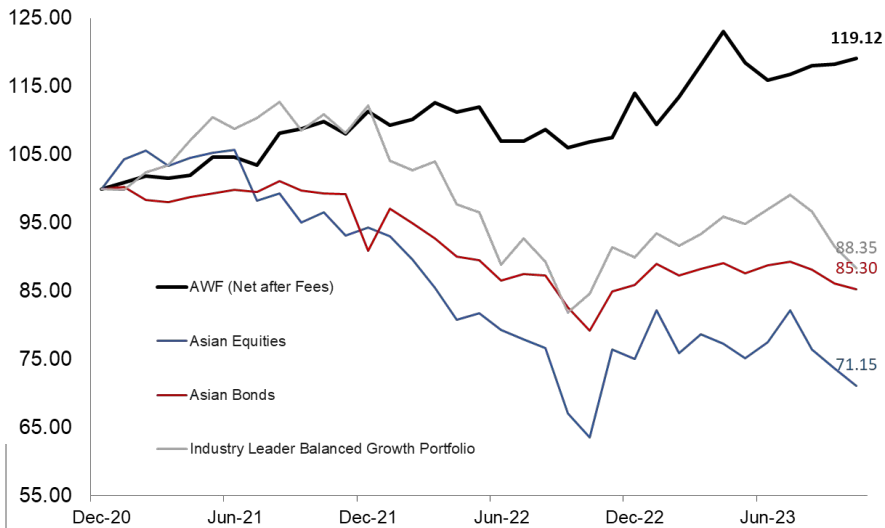
*Statistics as of October return is estimation

Disclaimer: The contents of this document have been prepared by the Conduit Asset Management Pte. Ltd. ("CAM") for informational purposes only. The information contained in this document does not constitute or contain any type of advice, and neither our document of such information nor your receipt of it will create a commercial or legal relationship. Consequently, you should not act or rely upon the information contained in this document without seeking professional counsel. This document does not constitute tax, legal or professional advice. CAM is the owner of all copyright and other rights in and to all copyrightable text and graphics on this document. Your company or its representatives may lawfully use this teaser for its own, non-commercial purposes, by displaying this copyright notice. Any other reproduction, copying, distribution, retransmission or modification of all or any parts of this document is strictly prohibited without the express prior written permission of CAM. The contents of this document and any associated Private Placement Memorandum have not been reviewed or authorized by the Monetary Authority of Singapore, or any regulatory authority elsewhere.

Key Factors

<p>40-60% Alternative Fixed Income</p>	<p>40-60% APAC Equity</p>
<p>6-7% • Target Fixed Income Return Outperforms the 2-3% return of a traditional Fixed Income portfolio.</p>	<p>12-15% • Target Equity Return Outperforms traditional Equity Investments by 6-7%.</p>
<p>10-12% • Combined Return Outperforms the expected 4-5% return of a global 50% fixed income and 50% Equity portfolio.</p>	<p>5-6% • Combined Volatility A portfolio approach elevates returns, reduces volatility and retains alpha to the macro growth story of Asia Pacific Equities.</p>

Relative Performance



iShare MSCI All Country Asia Ex Japan ETF is our Asian Equities reference
iShare JP Morgan USD Asia Credit Bond Index ETF is our Asian Bonds reference
Statistics of October return is estimation